

Beltone

Beltone concludes listing procedures of the Rights Issue's shares. Trading to commence tomorrow.

Cairo, July 26, 2023: Beltone Financial Holding ("Beltone" or "the Company"), one of the fastest-growing investment banks, announces the successful completion of all legally required procedures to issue and list 5,000,000,000 ordinary shares of its EGP10,000,000,000 Rights Issue, in accordance with applicable laws and regulations. Trading will commence tomorrow, July 27, 2023.

Following the completion of two subscription rounds to the Company's Rights Issue, Beltone concluded all legal procedures and obtained the required regulatory approvals to issue and list the shares with Misr Clearing Company for Central Depository and Registry and the Egyptian Stock Exchange.

The Company's issued and paid-up capital currently stands at EGP10,926,957,496 distributed over 5,463,478,748 shares.

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About Beltone Financial Holding:

Beltone Financial Holding (EGX: BTFH.CA) is a leading financial services provider with a multi-decade track record of success in the MENA region. The Company offers a comprehensive and growing set of financial solutions such as brokerage, investment banking, asset management, equity research, and private equity, in addition to end-to-end non-banking financial institutions (NBFIs) including leasing, factoring, consumer finance, venture capital and microfinance. The Company is driven by a vision to redefine the financial ecosystem in the region by capitalizing on global expertise, knowledge and disruptive, value-accretive solutions that unlocks limitless opportunities for clients, to drive market value and impactful results.

For further information, please visit: www.beltoneholding.com

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Note on Forward-Looking Statements

This press release contains certain forward-looking statements that reflect the current views and/or expectations of Beltone Financial Holding and its subsidiaries (the "Group") with respect to its performance, business, and future events. Such statements are subject to several risks, uncertainties and assumptions that may cause actual results to differ materially from those expressed or implied. The Group does not undertake any obligation to update or revise any forward-looking statements, whether because of new information, future events or otherwise that are outside management's control. The Group cautions readers not to place undue reliance on any of these forward-looking statements.