



# Egyptian Int. Pharmaceutical Industries Co. S .A .E



Date: 18th June 2023

**Egyptian Stock Exchange - Disclosure Sector**

**Dear Sirs,**

**Greetings,**

With reference to the invitation extended to our esteemed shareholders, as published in Al-Jumhuriya and the Stock Exchange newspapers on May 3, 2023, to subscribe to the increased capital shares of the company, raised from 991,705,000 Egyptian pounds to 1,487,557,500 Egyptian pounds, with an increase of 495,852,500 pounds, representing 50% of the current capital, during the period from 15th May 2023 to 14th June 2023. We are pleased to inform you of the outcome of the subscription in the first phase as follows:

- The total number of shares offered for subscription is 49,585,250 shares, with a total value of 495,852,500 pounds, at a nominal value of ten pounds per share, without issuance expenses.
- The number of transactions was 1458.
- The subscription was made for a total of 48,735,018 shares out of the offered shares for subscription, and the payment was made in cash, totaling 487,350,180 pounds.
- The remaining shares that were not subscribed to amount to 850,232 shares.
- The coverage ratio is 98.29% of the shares offered for subscription.

**Please accept our sincere respect,**



**Investor Relations Manager**

**Abdelraheem Ghareeb**