

2023/06/06

السادة / قطاع الإفصاح
للشركات المقيدة
بالبورصة المصرية

تحية طيبة و بعد ،،،،

تتشرف شركة أوراسكوم كونستراكشون بي إل سي (اماراتية) والمؤسسة وفقاً لأحكام قانون شركات مركز دبي المالي العالمي رقم 5 لسنة 2018 بأن ترفق لكم طية الإفصاح الصادر من الشركة.

وتفضلوا بقبول فائق التقدير والاحترام،،،،

شركة أوراسكوم كونستراكشون بي إل سي
مسؤول علاقات المستثمرين



هشام الحلبي





Dubai, UAE / Cairo, Egypt / 6 June 2023

Orascom Construction Completes Share Buyback of 5.6%

Orascom Construction PLC (NASDAQ Dubai: OC; EGX: ORAS) announces that it has purchased 6,517,444 of its own shares, representing 5.58% of the Company's total issued shares, for USD 3.0 per share.

The transaction was executed on Nasdaq Dubai. The Company will cancel these shares after three months and will hold these shares as treasury shares until such cancellation occurs.

Shareholders approved this transaction at an Annual General Meeting held on May 31.

This share buyback reiterates the Board and management's confidence in the Company's performance, and highlights commitment to effective capital allocation and long-term shareholder returns.

About Orascom Construction PLC

Orascom Construction PLC is a leading global engineering and construction contractor primarily focused on infrastructure, industrial and high-end commercial projects in the Middle East, Africa, and the United States. Orascom Construction also develops and invests in concessions, owns 50% of BESIX Group, and holds a building materials, facility management and equipment services portfolio. The Group has consistently ranked among the world's top contractors and is dual listed in the UAE and Egypt. For more information, please visit www.orascom.com.

Contact Investor Relations

Hesham El Halaby
Director
hesham.elhalaby@orascom.com
ir@orascom.com
+971 4 318 0900

NASDAQ Dubai: OC
EGX: ORAS
www.orascom.com



Shareholding Disclosure

Date: 6 June 2023

Name: Orascom Construction PLC; Melinda French Gates

Address: Office 301-303, Gate Village 1, Dubai International Financial Centre, Dubai, UAE

Share name: Orascom Construction PLC – AEDFXA14NUL7 (NASDAQ Dubai) and EGS95001C011 (The Egyptian Exchange). There is only one class of shares; all shares are ordinary and carry 1 voting right each.

On 5 June 2023, Orascom Construction PLC acquired 6,517,444 shares, representing 5.58% of the Company's total issued capital, from Ms. Melinda French Gates for USD 3.00 per share. The transaction was executed on Nasdaq Dubai.

Prior to this transaction, Orascom Construction PLC held no shares in the Company, and Ms. Melinda French Gates held 6,517,444 shares, representing 5.58% of total issued capital. Following this transaction, Orascom Construction PLC holds 6,517,444 shares, representing 5.58% of total issued capital and Ms. Melinda French Gates no longer holds any shares.

Following this transaction, the Company's total issued shares remains at 116,761,379, and the total outstanding shares is reduced to 110,243,935.

The Company will cancel the acquired shares within a period between 3 and 12 months, being held by the Company as treasury shares until such cancellation occurs.

The table below displays the ownership of shareholders holding a participation in excess of 5%, as a percentage of the Company's total outstanding shares and based on the latest regulatory filings, before and after the Company's purchase of the shares.

Name of shareholder	Number of shares ¹	% Before Transaction 4 June 2023	% After Transaction 5 June 2023
Sawiris Family and entities held for their benefit	60,481,391	51.80%	54.86%
Nassef Sawiris and entities held for his benefit	40,265,048	34.48%	36.52%
Samih Sawiris, his family members and entities held for their benefit	13,776,618	11.80%	12.50%
Naguib Sawiris, his family members and entities held for their benefit	6,439,725	5.52%	5.84%
Sustainable Capital Africa Alpha Fund	18,869,086	16.16%	17.12%
Melinda French Gates	6,517,444	5.58%	-

¹ Based on regulatory disclosures.



Contact Investor Relations

Hesham El Halaby

Director

hesham.elhalaby@orascom.com

ir@orascom.com

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