



INVESTMENTS

Cairo, 24 January 2023

Attention: The Egyptian Stock Exchange

Company Disclosure

Kindly note that B Investments Holding has signed yesterday two agreements with The Sovereign Fund of Egypt ("TSFE") through its healthcare and pharmaceutical industries Subfund ("TSFE Healthcare & Pharma Subfund") to invest in the specialized healthcare, and pharmaceuticals distribution and trade services in Egypt.

1. B Investments signing definitive agreements with TSFE, whereby TSFE Healthcare & Pharma Subfund will invest EGP 100 million in B Healthcare Investments S.A.E. ("BHI"), a subsidiary of B Investments Holding. Its noteworthy to mention that B Investments board has agreed to invest an initial amount of EGP 200 million in BHI based on B Investments' disclosure dated 13 August 2020
2. B Investments signing a Memorandum of Understanding with TSFE, whereby B Investments will invest in TSFE Healthcare & Pharma Subfund's established platform dedicated to investing in pharmaceuticals distribution and trade services

Sincerely,

Omar El Labban

Head of Investor Relations

