



October
Pharma

مشروع الموازنة
التقديرية لشركة
اكتوبر فارما
لعام ٢٠٢٢

الموازنة الاستثمارية

الموازنة الاستثمارية

لأغراض إعداد الموازنة التقديرية لعام
٢٠٢٢ ، تم افتراض تمويل كافة بنود
الموازنة الاستثمارية من خلال
التسهيلات الائتمانية

Items / Description	Requested CAPEX 2022
Total Quality Control	30,760,000
Total R.D	805,000
Total Stability	1,445,000
Total Production	10,380,000
Total Engineering	18,390,000
Total Warehouse	1,300,000
Total IT	1,690,000
Total Admin	1,050,000
Total	65,820,000

القوائم المالية التقديرية

<u>INCOME STATEMENT</u>	<u>2020</u> <u>Actual</u>	<u>Ratio to Sales</u>	<u>2022</u> <u>Budget</u>	<u>Ratio to Sales</u>
	LE		LE	
Sales	543 397 683		775 000 000	
COGS	(292 493 363)	-53.83	(429 080 000)	-55,3
Gross Profit	250 904 320	46.17	345 920 000	44,7
Operating for others	734 695	0.14	-	-
Sales & Distribution Exp	(72 548 533)	-13.4	(105 500 000)	-13,6
Financial Cost	(31 908 343)	-5.87	(34 000 000)	-4,3
General & Administrative Exp	(24 665 354)	-4.54	(27 250 000)	-3,5
Board Allowances	(788 701)	-0.15	(1 500 000)	-0,19
A/R reconciliation	(7 697 556)	-1.42	-	-
Impairment in Debtors	922 389	0.17	-	-
Provision	(2 000 000)	-0.37	-	-
FOREX	24 021	0.00	-	-
Capital Loss	52 690	0.01	-	-
Other Income	181 816	0.03	-	-
Net Profit Before Tax	113 211 444	20.83	171 670 000	22,9
Income Tax	(24 952 563)	-4.59	(42 670 000)	-5,5
Net Profit After Tax	88 258 881	16.24	135 000 000	17,4

	<u>2020/12/31</u>	<u>31/12/2022</u>
Financial Position	Actual	Budget
	جنيه مصري	جنيه مصري
Assets		
Long Term Assets		
Fixed Assets	101 230 646	129 484 178
Projects Under Progress	6 570 705	87 648 958
Intangible Assets	112 760 578	96 760 578
Total Long Term Assets	220 561 929	313 893 714
Current Assets		
Inventory	154 877 820	244 831 714
Customers & Notes Receivable	214 329 978	193 750 000
Debtor and other debit accounts	14 521 203	30 293 016
Cash & Cash equivalent	1 860 730	500 254
Total Current Assets	385 589 731	469 374 984
Total Assets	606 151 660	783 268 698
Equity		
Paid Capital	60 000 000	60 000 000
Legal Reserve	13 420 440	13 420 440
General Reserve	47 622 848	47 622 848
Retained Earnings	44 562 445	164 485 710
Net Profit for the year	88 258 881	135 000 000
Total Equity	253 864 614	420 528 998
Long Term Liabilities		
Provision For Retirement	10 709 125	10 709 125
Long Term Loan	58 300 443	10 595 363
Differed Tax Liabilities	2 846 194	8 946 194
Total Long Term Liabilities	71 855 762	30 250 682
Current Liabilities		
Provision	10 497 249	9 444 099
Banks Facilities	151 463 756	166 474 197
Loan installments Due within a Year	24 383 480	18 000 000
Suppliers & Notes Payable	40 391 692	66 146 754
Creditors & other Credit Accounts	30 990 695	32 253 968
Income Tax	22 704 412	40 170 000
Total Current Liabilities	280 431 284	332 489 018
Total Equity & Liabilities	606 151 660	783 268 698