

2021/09/01

الاستاذة / هبة الله الصيرفي
رئيس قطاع الشركات المقيدة
بالبورصة المصرية

تحية طيبة و بعد ،،،

تتشرف شركة أوراسكوم كونستراكشون بي إل سي (اماراتية) و المؤسسة وفقاً لأحكام قانون شركات مركز دبي المالي العالمي رقم 5 لسنة 2018 بأن ترفق لكم طية الإفصاح الصادر من الشركة.

وتفضلوا بقبول فائق التقدير والاحترام،،،

شركة أوراسكوم كونستراكشون بي إل سي
مسؤول علاقات المستثمرين



هشام الحلبي





Shareholding Disclosure

Date: 1 September 2021

Name: Nassef Sawiris, the late Onsi Sawiris, Samih Sawiris and members of their family (the "Sawiris Family"), OS Private Trust Company Limited (as the trustee of the OS Trust) and entities held for the benefit of the Sawiris Family members.

Address: Genesis Trust & Corporate Services Limited P.O. Box 448, Elgin Court, Elgin Avenue, George Town, Grand Cayman KY1-1106, Cayman Islands; Sinclair Group Centre, 3rd Floor Genesis Building, Gensis Close, George Town, Grand Cayman KY1-1106, Cayman Islands

Share name: Orascom Construction PLC – AEDFXA14NUL7 (NASDAQ Dubai) and EGS95001C011 (The Egyptian Exchange). There is only one class of shares; all shares are ordinary and carry 1 voting right each.

The Sawiris Family, OS Private Trust Company Limited (as the trustee of the OS Trust) and entities held for the benefit of the Sawiris Family members hold in aggregate 60,491,442 ordinary shares, representing 51.80% of the issued share capital of Orascom Construction PLC. The transfers described below have no impact on the aggregate number of shares owned in Orascom Construction PLC by the Sawiris Family and entities held for their benefit.

Certain transfers of the legal and/or beneficial interest of shares of Orascom Construction PLC took place on 18 August 2021 from OS Holding (an entity affiliated with the late Mr. Onsi Sawiris). Prior to the transfer, these shares totaled 19,319,174, representing 16.55% of total issued share capital of Orascom Construction PLC.

As a result of these transfers:

- Mr Samih Sawiris, his family members and entities held for his or their benefit, acquired 4,293,150 ordinary shares representing 3.68% of the issued share capital of Orascom Construction PLC and, as a result, now own 11,630,044 ordinary shares representing 9.96% of the issued share capital of Orascom Construction PLC. Prior to this transfer, Mr Samih Sawiris, his family members and entities held for his benefit owned 7,336,894 shares, representing 6.28% of total issued share capital of Orascom Construction PLC.
- OS Private Trust Company Limited, the trustee of the OS Trust, a discretionary trust which is affiliated with the late Mr. Onsi Sawiris (as the sole lifetime beneficiary of the OS Trust) and of which the current class of beneficiaries includes the spouse, children and remoter issue of the late Mr. Onsi Sawiris, acquired 15,026,024 ordinary shares representing 12.87% of the issued share capital of Orascom Construction PLC and, as a result, now owns 15,026,024 ordinary shares, representing 12.87% of the issued share capital of Orascom Construction PLC.
- The estate of the late Mr. Onsi Sawiris holds 10,051 ordinary shares, representing 0.01% of the issued share capital of Orascom Construction PLC.

Following the transaction, OS Holding, an entity affiliated with the late Mr. Onsi Sawiris, no longer holds any beneficial interest in the ordinary issued share capital of Orascom Construction PLC.



There is no price associated with these share transfers.

Mr Nassef Sawiris and entities held for his benefit continue to hold 33,825,323 shares, representing 28.97% of the issued share capital of Orascom Construction PLC.

As indicated at the beginning of this disclosure, following the transfers referred to above, the Sawiris Family, OS Private Trust Company Limited (as the trustee of the OS Trust) and entities held for the benefit of the Sawiris Family members hold in aggregate 60,491,442 ordinary shares, representing 51.80% of the issued share capital of Orascom Construction PLC.